

# Exhibit H

**PROPERTIES****TITLE**

Mr. Stephen J. Young, Esq.  
Snell & Wilmer, L.L.P.  
One South Church Ave. Ste 1500  
Tucson, AZ 84701

November 29, 2007

RE: Contributed Mutual Loan to K-5 Realty

Dear Mr. Young:

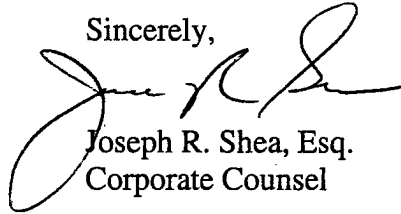
Enclosed herewith please find the following documents executed in connection with this loan. These documents are all originals except for the Mortgage and UCC-1 Financing Statements which we will be filing with the Clerk of Court and the Secretary of State, respectively:

- 1) Borrower's Counsel Opinion Letter
- 2) HUD-1 Settlement Statement
- 3) Construction Loan Agreement
- 4) Construction Loan Services Agreement
- 5) Agreement of General Contractor
- 6) Architect's Certificate and Agreement
- 7) Engineer's Certificate and Agreement
- 8) Promissory Note
- 9) Copy of Mortgage
- 10) Certified Limited Liability Company Resolutions to Obtain Credit
- 11) Assignment of Subcontracts
- 12) Assignment of Plans and Specifications
- 13) Assignment of Permits, Licenses and Approvals
- 14) Assignment of Construction Contracts
- 15) Conditional Assignment of Condominium Unit Sale Contracts, Condominium Documents, and Condominium Developer's Rights
- 16) Anti-Coercion Statement
- 17) Agreement Regarding Environmental Activity
- 18) UCC Financing Statement
- 19) Assignment of Accounts
- 20) Non-Foreign Affidavit
- 21) Copy of Chicago Title Insurance Company's Title Commitment

This will confirm that pursuant to our conversation, Charles Christian will sign the Construction Loan Agreement and the Construction Loan Services Agreement (from Chicago Title in Miami) separately. However, we are sending all of these documents to your office for review rather than directly to Mr. Christian.

Please let me know if there is anything further you require. We anticipate funding on December 5, 2007. Along with a copy of this letter, we will send our wiring instructions to Charles Christian. Thanks again for all of your help with this transaction.

Sincerely,

A handwritten signature in black ink, appearing to read "Joe R. Shea", written over the printed name and title.

Joseph R. Shea, Esq.  
Corporate Counsel

cc: C. Christian  
K. Ward

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[E-Mail Search](#)**From** Joe Shea <joe@crowleygroup.biz> Block Sender | Block Domain**Date** 2007/12/05 Wed AM 10:13:13 EST**To** kward@verizon.net**Subject** FW: closing statement and wiring instructions*Title company*

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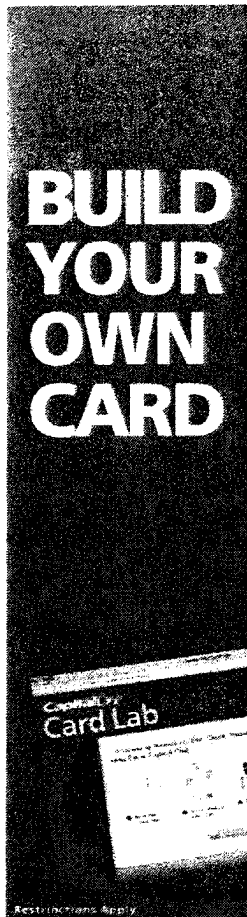
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Kevin - attached is a copy of another email I sent to Charles this morning. I don't know how many times this makes that we've sent him our wiring instructions, and closing statement, but I don't care as long as he gets the wire here.

He said that everything was in order regarding the information Steve Young was asking for a few days ago. He said that he would call back in a couple of hours. He would be talking to the institutional lender then, and he will confirm if the wire will come directly from them - or through Charles' office. It really doesn't matter to us - we'll recognize the wire amount regardless of where it comes from.

Joseph R. Shea  
General Counsel  
Re/Max Properties  
2000 Webber Street  
Sarasota, FL 34239  
941-308-3493 phone  
941-256-9987 fax  
joe@crowleygroup.biz

-----Original Message-----

From: Joe Shea [mailto:joe@crowleygroup.biz]  
Sent: Wednesday, December 05, 2007 10:02 AM  
To: 'charleschristian@contributedmutual.com'  
Subject: closing statement and wiring instructions

Charles - please forgive me if this is a duplication of what you have already received from Lesli McMillan at our title company, but I'd rather give you two of these than none!

The attachments should include the final closing statement which includes the attorneys' fees for Florida counsel and our wiring instructions.

I look forward to talking with you again later today. If I am not available in the office, my cell # is 941-780-5457.

Thanks again for all of your assistance with this transaction. Joe.

Joseph R. Shea  
Attorney at Law  
Properties Title, LLC  
2000 Webber Street  
Sarasota, FL 34239  
941-308-3493 phone  
941-256-9987 fax

[Download Attachment HUD Settlement Statement for 07-2209.pdf](#)

[Download Attachment Wiring Inst.12.07doc.doc](#)

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